

EXHIBIT A

Fees

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Official Committee of Unsecured Creditors
200 Park Avenue
New York, NY 10166

Invoice Date: November 13, 2023
Invoice Number: 50046899
Matter Number: 102750.1001

Re: FTX
Billing Period through October 31, 2023

CURRENT INVOICE

Professional Services	\$	116,056.00
Disbursements	\$	<u>1,120.98</u>
Total Due This Invoice	\$	117,176.98

Official Committee of Unsecured Creditors re: FTX
Billing Period through October 31, 2023

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Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/02/23	MLUNN	Review Ad Hoc statement re: Debtors' September 11 presentation	B001	0.10	102.50
10/02/23	RFPOP	Revise and finalize for filing committee answering brief for third circuit UST examiner motion appeal (.5), and emails to and from D. Laskin and Paul Hastings (Jack Iaffaldano) and call from D. Laskin re: same (.2)	B001	0.70	623.00
10/03/23	RFPOP	Review and analyze debtors answering brief for third circuit UST examiner motion appeal	B001	0.80	712.00
10/05/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	109.50
10/06/23	DLASK	Review and update electronic adversary dockets	B001	0.50	182.50
10/09/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/11/23	DLASK	Review and update electronic adversary dockets, update critical dates	B001	0.70	255.50
10/13/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.40	146.00
10/13/23	RFPOP	Review and analyze debtors objection to amici curiae law professors motion to participate in oral argument for UST third circuit examiner appeal	B001	0.20	178.00
10/16/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/16/23	RFPOP	Review and analyze UST reply brief in UST third circuit examiner motion appeal	B001	0.30	267.00
10/17/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/17/23	RFPOP	Review notice from third circuit re: briefing for UST third circuit examiner motion appeal, and email to and from Paul Hastings (Ken Pasquale) re: same	B001	0.10	89.00
10/18/23	DLASK	Update critical dates memo	B001	0.30	109.50

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10/18/23	RFPOP	Emails to and from D. Laskin and Paul Hastings (Ken Pasquale and Jack Iaffaldano) re: oral argument for UST third circuit examiner motion appeal, and review notice of oral argument re: same; review amici curiae reply for amici curiae motion to participate in oral argument	B001	0.40	356.00
10/19/23	RFPOP	Emails to and from D. Laskin and Paul Hastings (Ken Pasquale and Jack Iaffaldano) re: summary of argument requested by third circuit for UST third circuit examiner motion appeal	B001	0.20	178.00
10/20/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/23/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/24/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/25/23	DLASK	Update critical dates memo	B001	0.30	109.50
10/26/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/26/23	RFPOP	Review and analyze debtors motion to dismiss certain chapter 11 cases and related supporting declaration	B001	0.60	534.00
10/27/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	73.00
10/27/23	JKOCH	Review and revise critical dates memorandum	B001	2.20	1,232.00
10/27/23	JKOCH	Review scheduling orders in various adversary proceedings	B001	0.60	336.00
10/27/23	MLUNN	Review critical deadline memo	B001	0.10	102.50
10/30/23	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	36.50
10/30/23	RFPOP	Review and analyze Lorem Ipsum UG motions to dismiss Maclaurin and FTX Trading chapter 11 cases, and consider related issues re: same	B001	1.80	1,602.00

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10/31/23	MLUNN	Review motion and related declaration re: dismissing Liquid Financial chapter 11 case	B001	0.20	205.00
10/16/23	MLUNN	Correspondence with S&C re: rescheduling of October 19th hearing	B002	0.10	102.50
10/20/23	MLUNN	Review agenda re: October 24th hearing	B002	0.10	102.50
10/20/23	RFPOP	Review and analyze agenda for October 24th hearing	B002	0.10	89.00
10/23/23	DLASK	Assemble pleadings for hearing, prepare binders	B002	0.70	255.50
10/23/23	MLUNN	Review agenda; correspondence with K. Pasquale; and call with R. Poppiti re: October 24th hearing matters	B002	0.40	410.00
10/23/23	RFPOP	Emails to and from Paul Hastings (Ken Pasquale and Gabe Sasson) and call with M. Lunn re: matters going forward at October 24th hearing and related litigation issues	B002	0.20	178.00
10/24/23	MLUNN	Review amended agenda (.1) and meeting with K. Pasquale and R. Poppiti re: October 24th hearing issues and preparations (.9); and follow-up with R. Poppiti re: hearing and next steps (.3)	B002	1.30	1,332.50
10/24/23	RFPOP	Prepare for (1.6) and attend (2.6) omnibus hearing, and follow-up meeting with M. Lunn (.3) re: same	B002	4.50	4,005.00
10/09/23	MLUNN	Review Emergent DIP financing request	B003	0.20	205.00
10/09/23	RFPOP	Review analyze Emergent debtor motion to approve debtor in possession financing facility and related motion to shorten and declaration	B003	0.40	356.00
10/23/23	MLUNN	Review UST objection to DIP	B003	0.10	102.50
10/23/23	RFPOP	Review and analyze UST objection to Emergent debtors motion to approve debtor in possession financing	B003	0.20	178.00
10/02/23	MLUNN	Review 2015.3 report	B004	0.10	102.50
10/02/23	MLUNN	Review 9th financial report of Debtors	B004	0.20	205.00
10/02/23	RFPOP	Review and analyze debtors ninth interim financial update	B004	0.20	178.00
10/25/23	MLUNN	Review cash flow update report	B004	0.20	205.00

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10/25/23	MLUNN	Review Debtors' interim financial update report	B004	0.20	205.00
10/25/23	RFPOP	Review and analyze debtors tenth interim financial report	B004	0.20	178.00
10/09/23	RFPOP	Review and analyze debtors proposed supplemental order for debtors fifth rejection motion	B005	0.10	89.00
10/02/23	MLUNN	Review summary of potential transaction from Jefferies	B006	0.10	102.50
10/04/23	RFPOP	Emails to and from Paul Hastings (Ken Pasquale) and counsel for debtors (Matt Pierce) re: debtors request to shorten notice for debtors motion to approve BlockFi settlement agreement	B006	0.20	178.00
10/05/23	RFPOP	Review and analyze debtors motion to approve BlockFi settlement and related supporting declaration and motion to shorten	B006	0.60	534.00
10/05/23	RFPOP	Emails from Jefferies (Daniel Homrich) and committee re: venture portfolio issues	B006	0.10	89.00
10/06/23	MLUNN	Review proposed de minimis asset sales	B006	0.10	102.50
10/06/23	RFPOP	Review and analyze media reply brief in media district court customer sealing motion appeal	B006	0.60	534.00
10/09/23	RFPOP	Email from Paul Hastings (Ken Pasquale) re: Genesis settlement agreement	B006	0.10	89.00
10/10/23	RFPOP	Emails from counsel for debtors (Bradley Harsch) and UST re: proposed de minimis settlement and review settlement notice re: same	B006	0.10	89.00
10/16/23	RFPOP	Emails from Paul Hastings (Ken Pasquale) and committee re: debtors motion to pay ad hoc customer group fees and expenses	B006	0.20	178.00
10/16/23	RFPOP	Review and comment on draft joint committee and debtors reply to UST and media objections to joint motion to further extend customer sealing deadline, and emails to and from Paul Hastings (Isaac Sasson) and counsel for debtors (Julie Kapoor) re: same	B006	0.40	356.00

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10/19/23	RFPOP	Review draft joint committee and debtor witness and exhibit list for hearing on joint committee and debtor motion to extend customer sealing order and review revised draft reply to UST objection to joint motion, and emails to and from Paul Hastings (Ken Pasquale) and counsel for debtors (Matt Pierce and Julie Kapoor) re: same	B006	0.30	267.00
10/20/23	MLUNN	Review de minimis asset sale summary	B006	0.10	102.50
10/20/23	RFPOP	Email from PWP (Emil Tu) re: summary of de minimis asset sale offers for venture portfolio, and review and analyze summary re: same	B006	0.10	89.00
10/23/23	MLUNN	Call with UCC members, PH, Jefferies and FTI re: FTX 2.0 process	B006	0.60	615.00
10/26/23	RFPOP	Review and analyze updated cash flow forecast from FTI, and email from FTI (Max Dawson) re: same	B006	0.30	267.00
10/26/23	RFPOP	Review and analyze debtors amended motion to reimburse fees and expenses of professionals for ad hoc customer group	B006	0.60	534.00
10/27/23	MLUNN	Review proposed de minimis asset sales	B006	0.10	102.50
10/30/23	RFPOP	Email from counsel for debtors (Alexa Kranzley) re: Galaxy July-September 2023 invoices for fees and expenses for coin monetization, and review and analyze same	B006	0.10	89.00
10/30/23	RFPOP	Email from Jefferies (Sebastian Carri) re: debtors venture portfolio	B006	0.10	89.00
10/02/23	MLUNN	Review UST objection to motion to modify claim objection rules and procedures	B007	0.20	205.00
10/04/23	MLUNN	Review UST motion to compel disclosure of ad hoc information	B007	0.20	205.00
10/04/23	MLUNN	Review proposed claim settlements proposed by debtors	B007	0.10	102.50
10/05/23	MLUNN	Review settlement agreement and 9019 motion to approve settlement with BlockFi	B007	0.20	205.00
10/05/23	MLUNN	Review Media Interveners' reply in support of objection to customer sealing order	B007	0.40	410.00
10/09/23	MLUNN	Review bench memorandum approving settlement with Genesis	B007	0.40	410.00

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10/10/23	MLUNN	Review proposed claim settlements and related correspondence	B007	0.10	102.50
10/16/23	MLUNN	Review draft reply to Media and UST objections to sealing motion; and review revised order (including redline) approving sealing motion	B007	0.30	307.50
10/16/23	MLUNN	Correspondence with K. Pasquale re: ad hoc fee motion	B007	0.10	102.50
10/20/23	MLUNN	Review reply in support of modification of claim objection limitations	B007	0.10	102.50
10/23/23	RFPOP	Review and analyze draft revised proposed order for debtors motion to modify omnibus claims objection rules re: proposed resolution of UST objection to same (.2), and emails to and from Paul Hastings (Gabe Sasson), counsel for debtors (Kim Brown) and counsel for ad hoc customer group (Erin Broderick) (.2) re: same	B007	0.40	356.00
10/24/23	RFPOP	Call from (.2) and email from (.1) counsel for debtors (Kim Brown) re: debtors motion to modify rules re: omnibus claims objection	B007	0.30	267.00
10/25/23	RFPOP	Review and comment on draft revised proposed order for debtors motion to modify local rules for omnibus claims objections, and emails to and from counsel for debtors (Kim Brown), counsel for ad hoc customer group (Erin Broderick) and UST re: same	B007	0.50	445.00
10/26/23	RFPOP	Review comments from UST to revised draft proposed order for debtors motion to modify claims objections rules, and emails to and from counsel for debtors (Kim Brown), counsel for ad hoc customer group (Matt Harvey) and UST re: same	B007	0.40	356.00
10/27/23	MLUNN	Review amended motion re: approval of fee reimbursement agreement with ad hoc group	B007	0.40	410.00
10/27/23	RFPOP	Review and comment on further revised draft proposed order for debtors motion to modify omnibus claims objection rules, and emails to and from counsel for debtors (Alexa Kranzley and Kim Brown), counsel for ad hoc customer group (Erin Broderick) and UST re: same	B007	0.30	267.00

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10/30/23	RFPOP	Emails from counsel for debtors (Kim Brown) and UST re: draft revised proposed order for debtors motion to modify rules for omnibus claims objections	B007	0.20	178.00
10/31/23	MLUNN	Review objection to Ross Yoo claim and related declaration	B007	0.20	205.00
10/31/23	RFPOP	Review and analyze debtors objection to Rheingans-Yoo claim	B007	0.50	445.00
10/31/23	RFPOP	Review and comment on revised draft proposed order for debtors motion to modify rules for omnibus claims objections, and emails to and from counsel for debtors (Kim Brown), counsel for ad hoc customer group (Erin Broderick) and UST re: same	B007	0.40	356.00
10/04/23	MLUNN	Review materials in preparation for meeting with UCC members and advisors (.4); attend UCC strategy and update meeting with members, PH, FTI and Jefferies re: various matters (3.0)	B008	3.40	3,485.00
10/04/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: case update and strategy and upcoming deadlines and tasks (3.0), and review and analyze materials from Paul Hastings, FTI and Jefferies in preparation for same and emails from Paul Hastings (Leonie Koch) and Jefferies (Lars Hultgren) re: same (.6)	B008	3.60	3,204.00
10/05/23	MLUNN	Call with UCC members, PH, Jefferies and FTI re: various issues and preparations for meeting with ad hoc group	B008	1.70	1,742.50
10/05/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: case strategy and plan issues	B008	1.70	1,513.00
10/10/23	MLUNN	Review materials in preparation for meeting with UCC members (.3); meeting with UCC members, PH, Jefferies, FTI re: various issues (2.0)	B008	2.30	2,357.50
10/10/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: case update and strategy and upcoming deadlines and tasks (2.0), and review materials from Jefferies and email from Jefferies (Daniel Homrich) (.3) re: same	B008	2.30	2,047.00

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10/16/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: proposed plan term sheet and restructuring support agreement and related plan issues	B008	1.30	1,157.00
10/18/23	MLUNN	Review materials in preparation for UCC meeting (.4) and call with UCC members, PH, FTI and Jefferies re: various issues and related strategy (1.0)	B008	1.40	1,435.00
10/18/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: case update and strategy and upcoming deadlines and tasks (1.0), and review materials from Paul Hastings, FTI and Jefferies teams and emails from Paul Hastings (Jack Iaffaldano) and Jefferies (Lars Hultgren) (.5) re: same	B008	1.50	1,335.00
10/23/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: FTX 2.0 issues (.6), and review and analyze materials from Jefferies in preparation for same (.3)	B008	0.90	801.00
10/25/23	MLUNN	Review materials in preparation for update and strategy call with UCC members and advisors (.4); attend (portion) of update and strategy call with UCC members, PH, FTI and Jefferies	B008	1.20	1,230.00
10/25/23	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams, and committee re: case update and strategy and upcoming deadlines and tasks (.9), and review materials from Paul Hastings and Jefferies and emails from Paul Hastings (Leonie Koch) and Jefferies (Lars Hultgren) in preparation for same (.4)	B008	1.30	1,157.00
10/02/23	MLUNN	Review 3AC motion for relief from stay	B009	0.30	307.50
10/02/23	RFPOP	Review and analyze Three Arrows Capital motions to enforce coordination procedures among chapter 11 crypto bankruptcies, for stay relief and sealing and related supporting declaration	B009	1.40	1,246.00
10/06/23	DLASK	Finalize for filing and coordinate service of joinder to objection to Island Air Capital stay motion	B009	0.40	146.00
10/06/23	MLUNN	Review draft joinder to objection to Island Air stay relief motion	B009	0.10	102.50

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10/06/23	MLUNN	Review debtors' objection to Island Air stay relief motion	B009	0.30	307.50
10/06/23	RFPOP	Review and analyze debtors objection to Island Air stay relief motion (.6), and review and finalize for filing joinder to same (.2) and email to and from Paul Hastings (Jack Iaffaldano) (.1) re: same	B009	0.90	801.00
10/02/23	DLASK	Finalize for filing and coordinate service of response brief in examiner appeal	B011	0.70	255.50
10/02/23	MLUNN	Review final version of response brief re: 3d circuit appeal of examiner ruling	B011	0.30	307.50
10/02/23	MLUNN	Review 3AC motion to coordinate multi-jurisdictional litigation	B011	0.40	410.00
10/03/23	MLUNN	Review Debtors response brief re: 3d circuit appeal of examiner order	B011	0.50	512.50
10/04/23	RFPOP	Emails to and from Paul Hastings (Ken Pasquale) re: Friedberg adversary proceeding	B011	0.10	89.00
10/05/23	MLUNN	Review 2004 Motion re: Circle	B011	0.10	102.50
10/06/23	RFPOP	Emails to and from Paul Hastings (Ken Pasquale) re: adversary proceeding intervention, and brief research re: same	B011	0.40	356.00
10/09/23	RFPOP	Emails from Paul Hastings (Jack Iaffaldano) re: committee intervention in adversary proceedings, and consider related issues re: same	B011	0.20	178.00
10/09/23	RFPOP	Emails to and from Paul Hastings (Leonie Koch) re: investigations update	B011	0.20	178.00
10/11/23	MLUNN	Review objection to motion of amici curiae for leave to participate in oral argument re: examiner order appeal	B011	0.10	102.50
10/13/23	RFPOP	Review and analyze K5 reply in support of motion to stay adversary proceeding, reply in support of motion to withdraw reference, and motion for oral argument	B011	0.90	801.00
10/16/23	MLUNN	Review summary of SBF criminal trial and correspondence with R. Poppiti re: same	B011	0.20	205.00
10/16/23	MLUNN	Review K5's reply memo in support of withdraw of reference	B011	0.30	307.50
10/17/23	MLUNN	Review UST reply brief in support of examiner order appeal	B011	0.30	307.50
10/17/23	MLUNN	Review summary of SBF criminal trial	B011	0.10	102.50

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10/17/23	MLUNN	Review notice from 3d Circuit re: consideration of appeal on briefs for examiner order appeal	B011	0.10	102.50
10/18/23	DLASK	Research oral argument information, assemble relevant pleadings for 3rd circuit appeal	B011	0.40	146.00
10/18/23	RFPOP	Review and analyze motion to dismiss briefing for Platform Life Sciences adversary proceeding	B011	1.30	1,157.00
10/19/23	MLUNN	Correspondence with K. Pasquale, J. Iaffaldano and R. Poppiti re: statement of issue in connection with examiner order appeal	B011	0.20	205.00
10/19/23	MLUNN	Review and reply in support of examiner order appeal	B011	0.20	205.00
10/19/23	MLUNN	Review summary of SBF criminal trial	B011	0.10	102.50
10/20/23	MLUNN	Review summary of SBF 10/19 criminal trial	B011	0.10	102.50
10/23/23	RFPOP	Review and analyze debtors 2004 motion re: Center for Applied Rationality	B011	0.30	267.00
10/25/23	DLASK	Review, update and circulate electronic dockets for adversary matters	B011	0.50	182.50
10/26/23	MLUNN	Review summary of SBF criminal trial	B011	0.10	102.50
10/26/23	RFPOP	Review and analyze debtors 2004 motion re: Center for AI Safety	B011	0.50	445.00
10/27/23	MLUNN	Review 2004 motion re: CAIS	B011	0.20	205.00
10/27/23	RFPOP	Review and analyze motion to dismiss briefing in Rocket/Embed adversary proceeding	B011	2.10	1,869.00
10/28/23	MLUNN	Review summary of SBF criminal trial from Oct. 27th	B011	0.10	102.50
10/30/23	MLUNN	Review 10/30 SBF criminal trial summary	B011	0.10	102.50
10/02/23	RFPOP	Review and analyze ad hoc customer group statement with respect to preference pricing methodology	B012	0.20	178.00
10/05/23	RFPOP	Review and analyze recovery analysis from FTI, and emails from FTI (Brian Bromberg) re: same	B012	0.40	356.00
10/06/23	MLUNN	Review revised plan term sheet	B012	0.50	512.50

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10/06/23	MLUNN	Plan issues call with ad hoc group (including advisors) and UCC (including members and advisors)	B012	1.50	1,537.50
10/06/23	MLUNN	Analyze open issues chart	B012	0.30	307.50
10/06/23	MLUNN	Initial review of draft Plan RSA and identifying issues	B012	0.70	717.50
10/06/23	RFPOP	Call with Paul Hastings and FTI teams, committee, counsel for ad hoc customer group and ad hoc customer group re: chapter 11 plan and related issues (1.5), and follow-up call with Paul Hastings and FTI teams and committee (1.2) and review and analyze plan materials from debtors (.5) re: same	B012	3.20	2,848.00
10/07/23	MLUNN	Analyze proposed responses to open plan issues list	B012	0.30	307.50
10/07/23	RFPOP	Call with Paul Hastings, FTI and Jefferies teams and committee re: chapter 11 plan issues and upcoming meetings with debtors and ad hoc customer group (1.3), and review materials from Paul Hastings and emails from Paul Hastings (Ken Pasquale) and committee (.4) re: same	B012	1.70	1,513.00
10/10/23	RFPOP	Review and analyze materials from debtors re: chapter 11 plan issues, including preference and recovery issues, and emails from Paul Hastings (Gabe Sasson)	B012	0.70	623.00
10/11/23	MLUNN	Review materials from Debtors in connection with plan settlement meeting	B012	0.40	410.00
10/11/23	MLUNN	Attend portions (remotely) of plan settlement meeting with Debtors, Ad Hoc and UCC	B012	7.20	7,380.00
10/11/23	RFPOP	Meet with Paul Hastings, FTI and Jefferies teams, committee, debtors professionals, and ad hoc customer group professionals re: chapter 11 plan and various related issues (6.4), and review and analyze materials from ad hoc customer group in preparation for same (.2)	B012	6.60	5,874.00
10/11/23	RFPOP	Emails to and from M. Lunn and Paul Hastings (Isaac Sasson) re: plan structure issues	B012	0.20	178.00
10/12/23	MLUNN	Attend settlement meeting (virtually) re: JPL (1.1) and related follow-up with UCC members and advisors (.8)	B012	1.90	1,947.50

Official Committee of Unsecured Creditors re: FTX
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Invoice Date: November 13, 2023
Invoice Number: 50046899
Matter Number: 102750.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/12/23	MLUNN	Call with UCC members and advisors re: plan settlement meeting preparation and strategy (1.6); attend portions of continued plan settlement meeting with Debtors, Ad Hoc and UCC (4.9)	B012	6.50	6,662.50
10/12/23	MLUNN	Correspondence with I. Sasson re: plan settlement construct and issues	B012	0.30	307.50
10/12/23	RFPOP	Participate in meetings with Paul Hastings, FTI, and Jefferies teams, committee, debtors and debtors professionals, ad hoc customer group and ad customer group professionals, and JPL and JPL professionals re: chapter 11 plan, customer property and related issues	B012	8.10	7,209.00
10/12/23	RFPOP	Emails to and from M. Lunn and Paul Hastings (Isaac Sasson) re: chapter 11 plan issues	B012	0.10	89.00
10/13/23	MLUNN	Call with K. Pasquale, G. Sasson, I. Sasson and R. Poppiti re: various issues, including plan settlement meeting follow-up, RSA and term sheet	B012	0.50	512.50
10/13/23	MLUNN	Review revised draft RSA (.4) and research issues (.4)	B012	0.80	820.00
10/13/23	MLUNN	Call with R. Poppiti re: strategy and issues resulting from plan settlement	B012	0.50	512.50
10/13/23	MLUNN	Review revised plan term sheet	B012	0.40	410.00
10/13/23	RFPOP	Call with M. Lunn (.5) and call with M. Lunn and Paul Hastings (Ken Pasquale, Gabe Sasson and Isaac Sasson) (.5) re: chapter 11 plan and related issues, and review and comment on draft restructuring support agreement and plan term sheet (1.3) re: same	B012	2.30	2,047.00
10/16/23	MLUNN	Review revised RSA (.6); review revised plan term sheet (.4); review settlement preference terms (.3); and attend call with UCC members and advisors re: RSA and plan term sheet (1.3)	B012	2.60	2,665.00
10/16/23	RFPOP	Review and comment on revised drafts of proposed plan term sheet and restructuring support agreement (.8), and email from Paul Hastings (Ken Pasquale) (.1) re: same	B012	0.90	801.00
10/17/23	MLUNN	Review press release and final version of RSA and Plan Term Sheet	B012	0.40	410.00

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10/17/23	RFPOP	Review and analyze restructuring support agreement, plan term sheet and press release filed by debtors	B012	0.30	267.00
10/30/23	MLUNN	Call from J. Beck re: provisions of plan settlement	B012	0.20	205.00
10/05/23	RFPOP	Review interim status report filed by Voyager plan administrator re: Voyager mediation issues	B015	0.10	89.00
10/02/23	DLASK	Prepare certificates of no objection for Jefferies's fee applications - May - July	B017	0.40	146.00
10/03/23	DLASK	Prepare certificate of no objection for FTI's 8th fee application	B017	0.20	73.00
10/03/23	DLASK	Prepare certificate of no objection for Young Conaway's 8th fee application - July	B017	0.20	73.00
10/03/23	DLASK	Prepare certificate of no objection for Paul Hastings' 8th fee application - July	B017	0.20	73.00
10/03/23	JKOCH	Review Jefferies CNOs	B017	0.20	112.00
10/04/23	DLASK	Finalize for filing, file certificates of no objection for fee applications of Young Conaway (.2), FTI (.2) and Paul Hastings (.2)	B017	0.60	219.00
10/05/23	DLASK	Finalize for filing, file certificates of no objection for Jefferies' fee applications	B017	0.60	219.00
10/09/23	JKOCH	Email correspondence (multiple) among Paul Hastings, FTI, and YCST re: FTI rate increase	B017	0.20	112.00
10/09/23	JKOCH	Research precedent for committee members' expense reimbursements	B017	0.70	392.00
10/09/23	RFPOP	Emails to and from J. Kochenash and Paul Hastings (Leonie Koch) re: reimbursement of committee member expenses	B017	0.20	178.00
10/17/23	JKOCH	Review committee members' expenses and comment on application for reimbursement of same	B017	2.40	1,344.00
10/17/23	RFPOP	Review and comment on revised draft application of committee for reimbursement of expenses, and emails to and from J. Kochenash and Paul Hastings (Jack Iaffaldano) re: same	B017	0.20	178.00
10/18/23	JKOCH	Email correspondence with J. Iaffaldano re: committee expense reimbursement	B017	0.10	56.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/18/23	RFPOP	Emails to and from J. Kochenash re: committee members first expense application	B017	0.20	178.00
10/27/23	RFPOP	Review and analyze debtors amended ordinary course professionals list and newly filed ordinary course professional declaration	B017	0.10	89.00
10/30/23	DLASK	Finalize for filing and coordinate service of Paul Hastings' 9th fee application for August	B017	0.30	109.50
10/30/23	DLASK	Finalize for filing and coordinate service of Young Conaway's 9th fee application for August	B017	0.30	109.50
10/30/23	DLASK	Finalize for filing and coordinate service of FTI's 9th fee application for August	B017	0.30	109.50
10/30/23	DLASK	Assemble exhibits, finalize for filing and coordinate service of committee members' fee application	B017	0.40	146.00
10/30/23	JKOCH	Final review and edits to committee members and professionals' fee and expense applications	B017	1.30	728.00
10/30/23	MLUNN	Initial review of fee examiner report re: YCST fee application	B017	0.20	205.00
10/30/23	RFPOP	Review and finalize for filing YCST August 2023 fee application, and emails to and from D. Laskin re: same	B017	0.20	178.00
10/31/23	RFPOP	Review and analyze confidential response letter from fee examiner for YCST third interim fee application, and email from Carla Andres re: same	B017	0.30	267.00
10/13/23	RFPOP	Review and comment on draft YCST August 2023 fee application, and email to and from D. Laskin re: same	B018	0.30	267.00
10/13/23	RFPOP	Review and analyze proposed further revised scheduling order for JPL adversary proceeding	BN014	0.20	178.00
10/02/23	MLUNN	Review notes in preparation for call with mediator (.1); confer with R. Poppiti (.1); call with mediator and R. Poppiti (.5) and related follow-up with R. Poppiti (.1)	BN015	0.80	820.00
10/02/23	RFPOP	Call with M. Lunn and mediator and meet with M. Lunn re: Voyager mediation follow-up (.7), and prepare for same (.2)	BN015	0.90	801.00
10/24/23	MLUNN	Work with R. Poppiti re: Voyager discovery requests in connection with mediation	BN015	0.20	205.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/24/23	RFPOP	Meet with M. Lunn re: Voyager litigation strategy	BN015	0.20	178.00
10/26/23	RFPOP	Review and analyze letter from counsel for Voyager to mediator re: informal discovery requests, and consider related issues re: same	BN015	0.40	356.00
Total				132.20	\$116,056.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
DLASK	Debbie Laskin	Paralegal	10.40	365.00	3,796.00
JKOCH	Jared W. Kochenash	Associate	7.70	560.00	4,312.00
MLUNN	Matthew B. Lunn	Partner	47.40	1,025.00	48,585.00
RFPOP	Robert F. Poppiti	Partner	66.70	890.00	59,363.00
Total			132.20		\$116,056.00

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Task Summary

Task Code:B001

Case Administration

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.40	1,025.00	410.00
Robert F. Poppiti	Partner	5.10	890.00	4,539.00
Jared W. Kochenash	Associate	2.80	560.00	1,568.00
Debbie Laskin	Paralegal	4.20	365.00	1,533.00
Total		12.50		8,050.00

Task Code:B002

Court Hearings

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.90	1,025.00	1,947.50
Robert F. Poppiti	Partner	4.80	890.00	4,272.00
Debbie Laskin	Paralegal	0.70	365.00	255.50
Total		7.40		6,475.00

Task Code:B003

Cash Collateral/DIP Financing

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.30	1,025.00	307.50
Robert F. Poppiti	Partner	0.60	890.00	534.00
Total		0.90		841.50

Task Code:B004

Schedules & Statements, U.S. Trustee Reports

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.70	1,025.00	717.50
Robert F. Poppiti	Partner	0.40	890.00	356.00
Total		1.10		1,073.50

Task Code:B005

Lease/Executory Contract Issues

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.10	890.00	89.00
Total		0.10		89.00

Task Code:B006

Use, Sale or Lease of Property (363 issues)

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.00	1,025.00	1,025.00
Robert F. Poppiti	Partner	3.80	890.00	3,382.00
Total		4.80		4,407.00

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Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	2.70	1,025.00	2,767.50
Robert F. Poppiti	Partner	3.00	890.00	2,670.00
Total		5.70		5,437.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	10.00	1,025.00	10,250.00
Robert F. Poppiti	Partner	12.60	890.00	11,214.00
Total		22.60		21,464.00

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.70	1,025.00	717.50
Robert F. Poppiti	Partner	2.30	890.00	2,047.00
Debbie Laskin	Paralegal	0.40	365.00	146.00
Total		3.40		2,910.50

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	3.50	1,025.00	3,587.50
Robert F. Poppiti	Partner	6.00	890.00	5,340.00
Debbie Laskin	Paralegal	1.60	365.00	584.00
Total		11.10		9,511.50

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	25.00	1,025.00	25,625.00
Robert F. Poppiti	Partner	24.70	890.00	21,983.00
Total		49.70		47,608.00

Task Code:B015**Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.10	890.00	89.00
Total		0.10		89.00

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Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	1,025.00	205.00
Robert F. Poppiti	Partner	1.20	890.00	1,068.00
Jared W. Kochenash	Associate	4.90	560.00	2,744.00
Debbie Laskin	Paralegal	3.50	365.00	1,277.50
Total		9.80		5,294.50

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.30	890.00	267.00
Total		0.30		267.00

Task Code:BN014**FTX Digital Chapter 15 Proceeding**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.20	890.00	178.00
Total		0.20		178.00

Task Code:BN015**Voyager Litigation and Claims**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.00	1,025.00	1,025.00
Robert F. Poppiti	Partner	1.50	890.00	1,335.00
Total		2.50		2,360.00

EXHIBIT B

Expenses

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Invoice Date: November 13, 2023
 Invoice Number: 50046899
 Matter Number: 102750.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/03/23	Federal Express	1.00	20.00
10/03/23	Parking	1.00	12.00
10/03/23	Air/Rail Travel	1.00	216.00
10/03/23	Car/Bus/Subway Travel	1.00	589.28
10/03/23	Reproduction Charges	243.00	24.30
10/05/23	Deposition/Transcript	1.00	54.00
10/12/23	Deposition/Transcript	1.00	122.40
10/23/23	Reproduction Charges	805.00	80.50
10/24/23	Reproduction Charges	17.00	1.70
10/30/23	Reproduction Charges	8.00	0.80
Total			\$1,120.98

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Cost Summary

<u>Description</u>	<u>Amount</u>
Air/Rail Travel	216.00
Car/Bus/Subway Travel	589.28
Deposition/Transcript	176.40
Federal Express	20.00
Parking	12.00
Reproduction Charges	107.30
Total	\$1,120.98